

REQUEST FOR PROPOSAL

RESPOND BY September 30, 2022

DATE: 8/30/2022

TO: All FSAE Associate Member Hotels and CVB's

FROM: Trevor Maddox, CMP

RE: FLORIDA SOCIETY OF ASSOCIATION EXECUTIVES – 2023 Events

OF PAGES: 15

Florida Society of Association Executives (FSAE) is looking to secure locations for our 2023 events.

A description and the specifications for each of FSAE's events can be found on the following pages. At the end of this RFP, you will find a Response Form for you to select the event(s) you are interested in hosting, along with space to list your available date(s). **We ask that you please avoid Holidays and offer as many dates as you can.** This will improve the likelihood your property will be selected for at least one meeting.

I would encourage you to partner with your local CVB and local vendors to enhance your bids and to help offset a portion of the hosting costs.

Please Note:

By agreeing to host an event, it is understood that all guest rooms, except where otherwise indicated, meeting space, A/V, Internet (guestrooms and inside assigned meeting space), parking, resort fees, and Food and Beverage as outlined in the specifications will be provided on a **complimentary** basis. This is your chance to showcase your property/venue to prospective clients.

In order for your property to be considered for selection the host hotel must have an active FSAE member on staff or be willing to have a staff member join FSAE if their site is chosen.

Send your RFP responses via email using the attached RFP Response Form by September 30, 2022.

For questions regarding this RFP please contact Trevor Maddox, CMP, at 850-702-0942 or trevor@fsae.org

PROFILE: FSAE is the gateway to doing business with the association market in Florida. With over 1,000 executive and associate members in the State of Florida, including those who manage trade and professional associations, individual membership societies, charitable organizations and other not-for-profit organizations, FSAE is the recognized public spokesperson and leading resource for information on associations. Florida associations generate \$3.7 billion dollars each year on meetings, travel and operations. These associations support over 88,000 jobs across the state and collectively host over 40,500 meetings annually. Learn more at www.fsae.org.

2023 FSAE Calendar

	2023 Events				
Time Frame	Location	Event	Notes		
January-May	Tampa/Orlando/Southeast Florida	Roundtables			
February - March	Any Florida Location	Meeting Planner Forum			
February-April	Central Florida	Power Lunch			
April-May	South Florida	Power Lunch Associate Advisory Committee Meeting			
August – September	Any Florida Location	CEO Retreat			
September – October	Any Florida Location	Think Tank			
August-December	Tampa/Orlando/Southeast Florida	Roundtables			
November	Central Florida	Power Lunch/ FSAE Board Meeting			

MAP



(1) Meeting Planner Forum

February-March (3-day event) Friday - Sunday

All Florida Locations Will Be Considered

The Meeting Planner Forum provides attendees with an informal and confidential setting to discuss new ideas and current challenges with a small group of their peers. Attendees are association staff who are directly responsible for planning meetings; most have titles of Meeting Planner, Director of Events, or Director of Education. FSAE will screen all applicants for eligibility.

Invited attendees are limited to 28 Executives. Each attendee is allowed to bring one adult spouse/guest (no children allowed). Approximately half the attendees bring a guest. Guests are invited to a reception and dinner on Friday evening and the Saturday morning breakfast, but do not attend the meeting or partake in breaks or lunch Saturday.

Special Notes

By agreeing to host an event, it is understood that all guest rooms, resort fees, parking, meeting space, A/V, Wi-Fi (guestrooms and inside assigned meeting space), and Food and Beverage as outlined in the specifications will be provided on a **complimentary** basis.

The host hotel will have an opportunity to welcome the group and will be given recognition on the FSAE Website, in *Source* magazine, in all FSAE social media and marketing materials.

It is highly recommended that a tour of the property be conducted on Friday or Saturday evening. Participation by the host hotel at certain meal functions (not included in counts below) is welcomed and encouraged. Dinners can be done in your hotel restaurants instead of private banquet rooms to avoid additional labor costs allowing the group the opportunity to experience the ambiance of your outlets.

We ask that properties provide a special pre- and post-meeting rate for those attendees who would like to arrive before or stay after the scheduled meeting dates.

If a property has a specialty, such as spa or golf, it can be offered at your option for early arrivals or before checkout.

Room Block

	Fri	Sat	Sun	Total Room Nights
FSAE Staff/Moderator	3	3	Checkout	6 Comp
Meeting Planner Forum Attendees	28	28	Checkout	56 Comp

Friday

Function	Time Frame	# of Participants	Setup
Welcome Reception and Property Tour	6:30 pm – 7:30 pm	30-40pp	
Dinner	8:00 pm – 9:00 pm	30-40pp	RDS

Saturday

Function	Time Frame	# of Participants	Setup
Breakfast Buffet	8:00 am – 9:00 am	30-40pp	RDS
Meeting	9:00 am – 5:00 pm	31pp	U Shape
Lunch	12:00 pm – 1:00 pm	31pp	RDS
Refreshment Break	2:15 pm	31pp	
Reception	6:30 pm – 7:30 pm	30-40pp	
Dinner	7:30/8:00 pm – 9:00 pm	30-40pp	RDS

<u>Sunday</u>

Function	Time Frame	# of Participants	Setup
Breakfast on own – Voucher to be provided by host hotel	8:00 am – 10:00 am	30-40pp	

(1) Power Luncheon

1 Day Event

Tuesday, Wednesday or Thursday Central Florida: February-April

The purpose of the Power Lunch is to provide a forum for an educational and networking opportunity. Attendance, which usually ranges from 50-75 people, consists of both Executive and Associate members.

Special Notes

By agreeing to host an event, it is understood that all guest rooms, except where otherwise indicated, resort fees, parking, meeting space, A/V, Wi-Fi (guestrooms and inside assigned meeting space), and Food and Beverage as outlined in the specifications will be provided on a **complimentary** basis.

The host hotel will have an opportunity to welcome the group and will be given recognition on the FSAE Website, in *Source* magazine, in all FSAE social media and marketing materials related to the sponsored event.

It is highly recommended that an optional tour of the property be conducted after the Power Lunch for those interested in seeing the facility. Participation by the host hotel at the Luncheon (not included in counts below) is welcomed and encouraged.

We ask that properties provide a special pre and post meeting rate for those attendees who would like to arrive before or stay after the scheduled meeting dates.

If a property has a specialty, such as spa or golf, it can be offered at your option for early arrivals or before checkout.

Room Block

	Evening Prior to Luncheon	Day of Luncheon	Total Room Nights			
FSAE Staff/Speaker	4	Checkout	4 Comp			
Optional – provide special industry rate for participants of the Power Luncheon						
	for evening prior to luncheon – historically about 10 rooms.					

Tuesday, Wednesday, or Thursday

Function	Time Frame	# of Participants	Setup
Power Luncheon	11:30 am – 1:00 pm	50-75pp	Crescent Rounds
Optional Property Tour	1:00 pm – 2:00 pm		

Power Lunch/ AAC Meeting

April – May
Tuesday, Wednesday, or Thursday
(1-day event)
South Florida Location

Power Lunch

The purpose of the Power Lunch portion of the program is to provide a forum for an educational and networking opportunity. Attendance, which usually ranges from 50-75 people, consists of both Executive and Associate members.

AAC Meeting

The Associate Advisory Committee is comprised of active, engaged associate members that help FSAE meet the needs of our associate members. Attendance is typically around 20 members.

Special Notes

By agreeing to host an event, it is understood that all guest rooms, except where otherwise indicated, resort fee, parking, meeting space, A/V, Wi-Fi (guestrooms and inside assigned meeting space), and Food and Beverage as outlined in the specifications will be provided on a **complimentary** basis.

The host hotel will have an opportunity to welcome the group and will be given recognition on the FSAE Website, in *Source* magazine, in all FSAE social media and marketing materials.

It is highly recommended that an optional tour of the property be conducted after the Power Lunch for those interested in seeing the facility. Participation by the host hotel at the Luncheon (not included in counts below) is welcomed and encouraged.

We ask that properties provide a special pre- and post-meeting rate for those attendees who would like to arrive before or stay after the scheduled meeting dates.

Room Block

	Evening Prior to Luncheon	Day of Luncheon	Total Room Nights	
FSAE Staff	4	Checkout	4 Comp	
AAC Committee	10	Checkout	10 nights at a reduced rate (approx. \$99/night)	
Optional – provide special industry rate for other participants of the Power Luncheon for evening prior to luncheon – historically about 10 rooms.				

Day of Event

Function	Time Frame	# of Participants	Setup
AAC Meeting	8:30 – 11:00 AM OR	20 pp	HS or U-
AAC Meeting	1:30 PM – 3:00 PM	20 ρρ	shape
Power Lunch	11:30 AM -1:00 PM	50-65 pp	Crescent
Power Lunch	11.30 AM -1.00 PM		Rounds
Optional Property Tour	1:00 PM – 1:30 PM		

(1) CEO Retreat

August-September (3-day event) Friday - Sunday

All Florida Locations Will Be Considered

The CEO Retreat provides attendees with an informal and confidential setting to discuss association issues and trends. Attendees are the Association's key decision makers, the Chief Executive Officer, President or Executive Director. **Other than the possibility of one or two speakers, only individuals from an association are invited and allowed to participate.** FSAE will screen all applicants for eligibility.

Invited attendees are limited to 28 Executives. Each attendee is allowed to bring one adult spouse/guest (no children allowed). Approximately half the attendees bring a guest. Guests are invited to a reception and dinner on Friday evening and the Saturday morning breakfast, but do not attend the meeting or partake in breaks or lunch Saturday.

Special Notes

By agreeing to host an event, it is understood that all guest rooms, resort fees, parking, meeting space, A/V, Wi-Fi (guestrooms and inside assigned meeting space), and Food and Beverage as outlined in the specifications will be provided on a **complimentary** basis.

The host hotel will have an opportunity to welcome the group and will be given recognition on the FSAE Website, in *Source* magazine, in all FSAE social media and marketing materials.

It is highly recommended that a tour of the property be conducted on Friday or Saturday evening. Participation by the host hotel at certain meal functions (not included in counts below) is welcomed and encouraged. Dinners can be done in your hotel restaurants instead of private banquet rooms to avoid additional labor costs allowing the group the opportunity to experience the ambiance of your outlets.

We ask that properties provide a special pre- and post-meeting rate for those attendees who would like to arrive before or stay after the scheduled meeting dates.

If a property has a specialty, such as spa or golf, it can be offered at your option for early arrivals or before checkout.

Room Block

	Fri	Sat	Sun	Total Room Nights
FSAE Staff/Speaker	3	3	Checkout	6 Comp
CEO Retreat Attendees	28	28	Checkout	56 Comp

Friday

Function	Time Frame	# of Participants	Setup
Welcome Reception	6:30 pm – 7:30 pm	30-40pp	
Dinner	8:00 pm – 9:00 pm	30-40pp	RDS

Saturday

Function	Time Frame	# of Participants	Setup
Breakfast Buffet	8:00 am – 9:00 am	30-40pp	RDS
Meeting	9:00 am – 5:00 pm	31pp	U Shape
Lunch	12:00 pm – 1:00 pm	31pp	RDS
Refreshment Break	2:15 pm	31pp	
Reception	6:30 pm – 7:30 pm	30-40pp	
Property Tour (suggested/optional)	7:30 pm – 8:00 pm	30-40pp	
Dinner	7:30/8:00 pm – 9:00 pm	30-40pp	RDS

<u>Sunday</u>

Function	Time Frame	# of Participants	Setup
Breakfast on own – Voucher to be	8:00 am – 10:00 am	30-40pp	
provided by host hotel			

FSAE FOUNDATION THINK TANK

September or October (Avoid 1st 2 weeks of October)
(3-day event)
Wednesday - Friday
All Florida Locations Will Be Considered

The purpose of the FSAE Foundation Think Tank is to gather senior executives who are association decision makers to contemplate an issue, concern, topic, or idea concerning the operation of associations and/or the association management profession. The group, with the assistance of a facilitator(s), draws conclusions and drafts a report; thereby contributing to the body of knowledge about association management. Other than the speaker(s), only individuals from an association or AMC are invited and allowed to participate. FSAE screens all applicants for eligibility.

Invited attendees are limited to 40 Executives. Each attendee is allowed to bring one adult spouse/guest (no children allowed). Approximately half the attendees bring a guest. Guests are invited to the reception and dinner on Wednesday and Thursday evening and the Breakfast on Thursday and Friday morning. Guests do not attend the Think Tank meeting itself or partake in breaks or lunch on Thursday and Friday.

Special Notes

By agreeing to host the Think Tank, it is understood that all guest rooms, parking, meeting space, Audio Visual, Wi-Fi (in guest rooms & meeting space), and Food & Beverage as outlined in the specifications will be provided on a **complimentary** basis.

Host hotel will have an opportunity to welcome the group and will be given recognition on the FSAE Website, in Source magazine, and in all FSAE social media and marketing materials.

It is highly recommended that a tour of the property be conducted on Wednesday or Thursday evening. Participation by the host hotel at certain meal functions (not included in counts below) is welcomed and encouraged. Dinners can be done in your hotel restaurants instead of private banquet rooms to avoid additional labor costs allowing the group the opportunity to experience the ambiance of your outlets.

We ask that properties provide a special 3-Day pre- and post-rate for those attendees who would like to arrive before or stay after the scheduled meeting dates.

If a property has a specialty, such as spa and golf, it can be offered at your option during scheduled meeting dates and pre-post.

Room Block

	Wed	Thu	Fri	Total Room Nights
FSAE Staff/Speakers	4	4	Checkout	8 Comp
Think Tank Attendees	40	40	Checkout	\$99

Wednesday

Function	Time Frame	# of Participants	Setup
Welcome Reception (Optional)	6:30 pm – 7:30 pm	50-55pp	
Dinner (Optional)	8:00 pm – 9:00 pm	50-550pp	RDS

Thursday

Function	Time Frame	# of Participants	Setup
Breakfast	8:00 am – 9:00 am	50-55pp	RDS
General Session	9:00 am – 5:00 pm	40pp	HS
Break	10:15 am	40pp	
Luncheon	12:00 pm – 1:00 pm	40pp	RDS
Break	2:15 pm	40pp	
Reception	6:30 pm – 7:30 pm	60-70pp	
Property Tour	7:30 pm – 8:00 pm	60-70pp	

Dinner	7:30/8:00 pm – 9:00 pm	60-70pp	RDS

<u>Friday</u>

Function	Time Frame	# of Participants	Setup
Breakfast	8:00 am – 9:00 am	50-55pp	RDS
General Session	9:00 am – 4:00 pm	40pp	HS
Break	10:15 am	40pp	
Luncheon or box lunch to go	12:00 pm – 1:00 pm	40pp	RDS

Power Lunch/FSAE and Foundation Board Meetings/

November (2-day event) Wednesday-Friday Central Florida Location

Power Lunch

The purpose of the Power Lunch portion of the program is to provide a forum for an educational and networking opportunity. Attendance, which usually ranges from 50-75 people, consists of both Executive and Associate members.

FSAE Board Meetings

The FSAE Board of Directors are charged with building highly effective organizations. They are led by skilled leaders who maintain fiscal stability and viability. Their focus is the success for our members and our profession through professional development, research, education, publications and public relations efforts for the association management profession.

The Board is comprised of 25 individuals. The FSAE Board Member is allowed to bring one spouse/guest (approximately half the board attendees bring a guest, and <u>no children are allowed</u>). Guests are invited to attend the Wednesday Reception and Dinner.

Special Notes

By agreeing to host an event, it is understood that all guest rooms, except where otherwise indicated, resort fee, parking, meeting space, A/V, Wi-Fi (guestrooms and inside meeting rooms), and Food and Beverage as outlined in the specifications will be provided on a **complimentary** basis.

The host hotel will have an opportunity to welcome the group and will be given recognition on the FSAE Website, in *Source* magazine, in all FSAE social media and marketing materials.

It is highly recommended that a tour of the property be conducted on Wednesday evening. Participation by the host hotel at certain meal functions (not included in counts below) is welcomed and encouraged. Dinners can be done in your hotel restaurants instead of private banquet rooms to avoid additional labor costs allowing the group the opportunity to experience the ambiance of your outlets.

We ask that properties provide a special pre- and post-meeting rate for those attendees who would like to arrive before or stay after the scheduled meeting dates,

Room Block

	Wed	Thu	Fri	Total Room Nights
FSAE Staff	5	5	Checkout	10 Comp
FSAE Board Members	25	12	Checkout	37 Comp

Optional – provide special industry rate for participants of the Power Luncheon for evening prior to luncheon and for Education Committee members who are attending the Friday morning meeting—historically about 10 rooms.

Wednesday

Function	Time Frame	# of Participants	Setup
Welcome Reception	6:00 pm – 7:00 pm	30 pp	Reception
Hotel Site Tour	7:00 pm – 7:30 pm	30 pp	Tour
Dinner	7:30 pm – 9:30 pm	30 pp	RDS

Thursday

Function	Time Frame	# of Participants	Setup
Buffet Breakfast	7:30 am – 8:30 am	15-20 pp	RDS
Board Meeting	8:30 am – 11:30 am	25pp	HS
Refreshment Break	10:00 am	25pp	
Power Luncheon	11:30 am – 1:00 pm	75-100pp	RDS

(8) Roundtables

1 Day Events

Tuesday, Wednesday or Thursday

- (1) Tampa Florida: January-May
- (2) Tampa Florida: August-December
 - (1) Orlando Florida: January-May
- (2) Orlando Florida: August-December
 - (1) Southeast Florida: Jan-May
- (1) Southeast Florida: August-December

Roundtable luncheons are great opportunities to showcase your meeting facilities to Association Executives in your region. Roundtables run from 11:30 am – 1 pm, host up to 35-40 FSAE members, and will include networking time and an educational presentation with a lunch. These Roundtables are open to both Executive and Associate FSAE members.

By agreeing to host a Regional FSAE Roundtable event, it is understood that these items will be provided on a <u>complimentary</u> basis:

- · Self or valet parking for attendees
- Meeting space that would fit up to 35-40 people
- Limited lunch menus (in the \$15-\$20 price range) for all meeting attendees
- AV for the educational speaker
- Wi-Fi for attendees
- One sleeping room for speaker/staff
- All other fees outside of tax and gratuity

In exchange for hosting properties will receive the following benefits:

- On-site recognition including, up to 10-minute spotlight during the program to promote your property.
- Inclusion in all marketing materials roundtable notices, promotional e-mails, social media announcements, and the calendar of events where applicable.
- Online recognition through FSAE.org event registration pages.
- "Message From Our Sponsor" post-event promotional email blast to meeting attendees sent by FSAE staff on behalf of sponsor.
- Additional sponsor recognition through sponsor listing in the FSAE Resource Member Directory.
- Complimentary registration for up to three (3) sponsor staff persons to attend the Roundtable.

PREVIOUS FSAE/FSAE FOUNDATION MEETING HOSTS

Previous host of FSAE and FSAE Foundation events can attest to the value of the investment of bringing these groups to their properties. For your reference you will find below a brief list of some of the properties that have hosted one of the FSAE or FSAE Foundation events.

Boca Raton Resort & Club Busch Gardens Tampa Bay Caribe Royale Orlando Casa Marina Disney's Boardwalk

Distres Orlanda Bas

Doubletree Orlando Resort

El Conquistador (Puerto Rico)

Embassy Suites by Hilton Lake Buena Vista South

Four Seasons Resort Palm Beach

Hammock Beach Resort

Hard Rock Hotel Daytona Beach

Hilton Orlando

Hilton Orlando / Altamonte Springs

Hilton San Destin Beach Golf Resort & Spa

Hyatt Regency Bonaventure

Hyatt Regency Coconut Point

Hyatt Regency Jacksonville Riverfront

Hyatt Regency Sarasota

Innisbrook Resort

Lowes Don CeSar

Lowes South Beach

Marco Island Marriott

Margaritaville Resort Orlando

Marriott Bay Point

Mission Inn

Naples Beach Hotel & Golf Club

Omni Champions Gate

Pelican Grand Beach Resort

PGA National Resort & Spa

Plantation Inn

Plaza Resort Daytona

Registry Resort

Renaissance Orlando at Sea World

Renaissance Plantation

Renaissance Vinoy Resort

Riverside Hotel

Rosen Centre Hotel

Royal Caribbean Cruise Lines

SanDestin Resort

Safety Harbor Resort & Spa

Seminole Hard Rock Tampa

Sheraton Suites Fort Lauderdale at Cypress Creek

Sirata Beach Resort

Sonesta Fort Lauderdale

South Seas Island Resort

The Breakers, Palm Beach

The Grove Resort & Spa

The Peabody Orlando

The Villas of Grand Cypress

Trade Winds Island Grand

Watercolor Resort

Westin Fort Lauderdale Beach Resort

Westin Imagine Hotel

Wyndham Grand Jupiter at Harbourside Place

Wyndham Orlando Resort International Drive



EMAIL: <u>trevor@fsae.org</u> **RE:** Florida Society of Association Executives – 2023 Events

RFP RESPONSE FORM - RESPOND BY September 30, 2022

Hotel Name:			
Sales Contact:	1	Γitle:	
Email:	F	Phone:	
guest rooms, exce	ole dates in the right-hand column, you are confired the theory of the confirmation of	fee, parkir	ng, meeting space, A/V, Wi-fi (guestrooms and

complimentary basis. Bidding on more than one event increases the likelihood your property will be selected.

2023 Events **Time Frame Event** Location **Dates** Tampa/Orlando/Southeast January-May Roundtables Florida February - March Any Florida Location Meeting Planner Forum February-April Central Florida Power Lunch Power Lunch/ April- May South Florida Associate Advisory Council Meeting August-September Any Florida location **CEO Retreat** Tampa/Orlando/Southeast Roundtables August-December Florida September - October Any Florida Location Think Tank Power Lunch/ November Central Florida FSAE Board Meeting/

Extras:

Would you like to offer any additional services on a comp basis (spa, golf, spouse/guest tours)?	
Tell us about your recent renovation's awards, and reasons to consider your property.	
If you're bidding on an event that requests an industry rate for those not covered by the comp roomnights, or a rate for pre/post stays, please indicate the rate.	